

Tariff and non-tariff measure data

- Bilateral trade data, HS 6-digit level
- Import tariff and trade data: MAcMap 2014 from ITC
- NTM estimates for
 - Merchandise trade taken from Kee and Nicita (2016)
 - Services trade taken from Jafari and Tarr (2017)

[Kee, H. L. and Nicita, A. \(2016\) *Trade frauds, trade elasticities and non-tariff measures*. Mimeo. Available at: <http://pubdocs.worldbank.org/en/315201480958601753/3-KEE-paper.pdf>.](http://pubdocs.worldbank.org/en/315201480958601753/3-KEE-paper.pdf)

[Jafari, Y. and Tarr, D. G. \(2017\) 'Estimates of ad valorem equivalents of barriers against foreign suppliers of services in eleven services sectors and 103 countries', *World Economy*, 40\(3\), pp. 544–573. doi: \[10.1111/twec.12329\]\(https://doi.org/10.1111/twec.12329\).](https://doi.org/10.1111/twec.12329)

Import tariff scenario construction

Assumption

Governments' **maximize tariff revenue**

while possibly following secondary objectives

tarrev: no secondary objective

agrifood: improve food access

iterm: promote industrialisation

rca: increase healthy competition

and subject to the agreed AfCFTA commitments

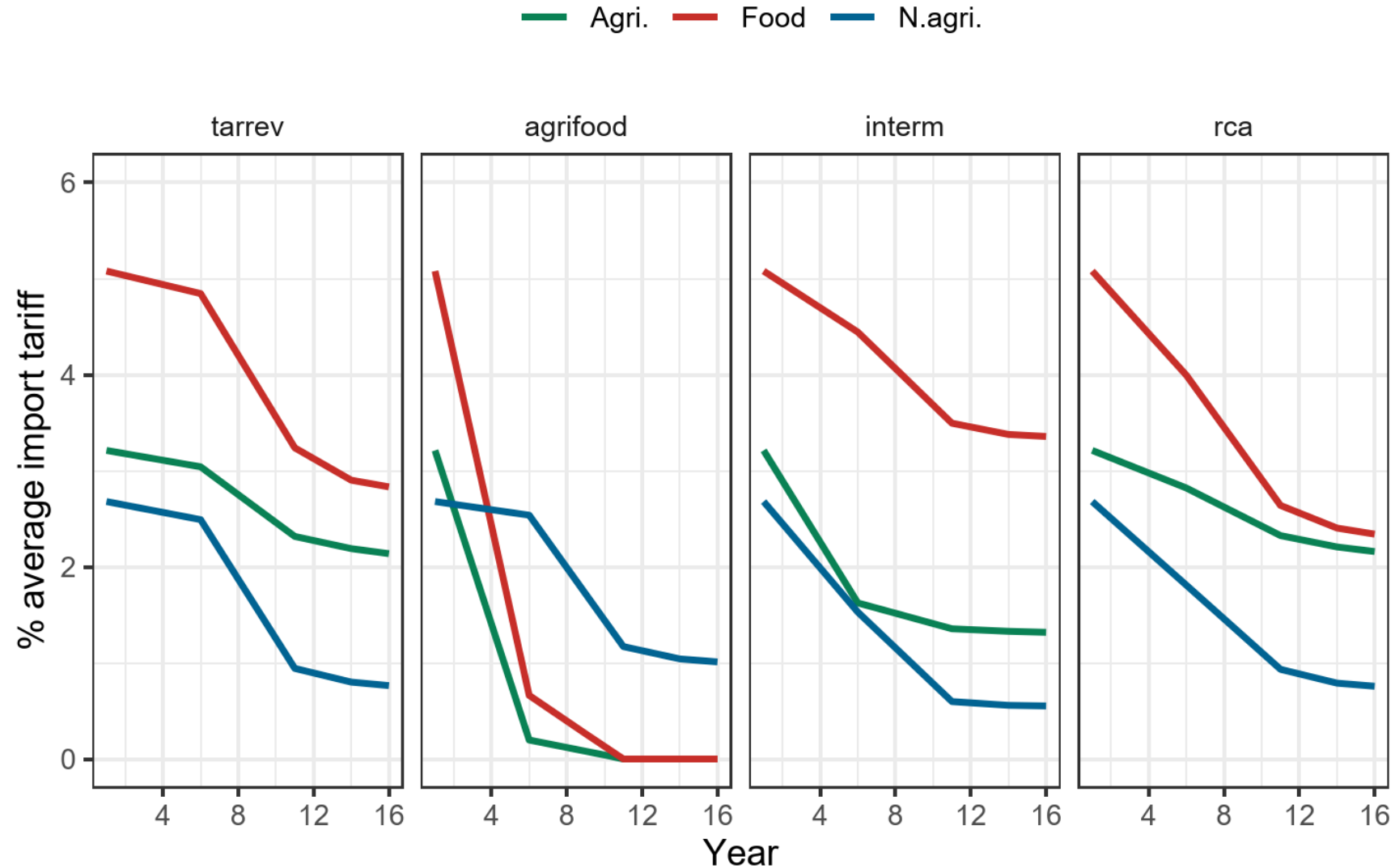
(max. 3% (=156) of tariff lines covering a max. of 10% of intra-AU imports may be excluded)

Note: trade within the EAC, CEMAC, ECOWAS and SACU customs unions is assumed to be fully liberalised for the start of the AfCFTA

AfCFTA tariff liberalisation commitments

	Non-sensitive products	Sensitive products	Excluded products
Coverage rules	At least 90% of tariff lines	Up to 7% of tariff lines	Up to 3% of tariff lines covering less than 10% of value of imports from the AU
Non-least developed countries	Cut 100% over 5 years	Cut 100% over 10 years	No cut
Least developed countries	Cut 100% over 10 years	Cut 100% over 13 years, start may be delayed to year 6	No cut
G-7 (Djibouti, Ethiopia, Madagascar, Malawi, Sudan, Zambia, Zimbabwe)	85% of tariff lines cut 100% over 10; 5% of tariff lines cut 100% over 15 years, start may be delayed to year 11	Cut 100% over 13 years, start may be delayed to year 6	No cut

Intra-AU tariffs over implementation period



Non-tariff measure scenario

Same assumption applied for all AfCFTA scenarios:

- NTMs on intra-AU imports are reduced by 50%
- NTMs on non-AU countries imports from the AU are reduced by 20%